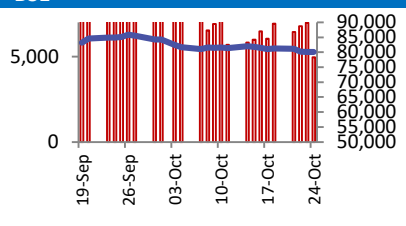
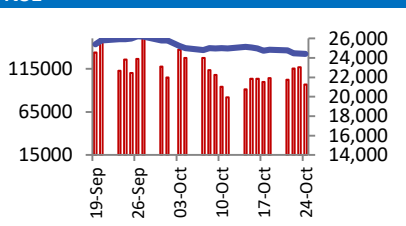


BSE		NSE																													
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World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	42374	42515	(141)	-0.3%
Dow Futures	42618	42605	13	0.0%
Nasdaq	18415	18277	138	0.8%
FTSE	8269	8259	10	0.1%
Nikkei	37767	38143	(376)	-1.0%
Hang Seng	20642	20490	152	0.7%
Gift Nifty	24448	24459	(11)	0.0%
Straits Singapore	3593	3605	(12)	-0.3%
South Korea	2590	2581	9	0.3%
Taiwan	23324	23193	131	0.6%
Shanghai	3290	3280	10	0.3%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9507	9522	(15.0)	-0.2%
Alumin (\$/MT)	2650	2670	(20.0)	-0.7%
Zinc (\$/MT)	3175	3144	31.0	1.0%
Brent Crude (\$/bbl)	75.0	74.0	1.0	1.4%
Gold (\$/Ounce)	2727	2736	(9.0)	-0.3%
Silver (\$/Ounce)	34.0	34.0	0.0	0.0%
Light Crude (\$/bbl)	70.0	70.0	0.0	0.0%
N G (\$/mmbtu)	3.0	3.0	0.0	0.0%
Sugar (\$/MT)	577.0	579.0	(2.0)	-0.3%
Rubber (Rs./kg)	182.0	184.0	(2.0)	-1.1%
Baltic Dry Index	1417	1445	(28.0)	-1.9%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	84.08	84.08	0.00%
Rs./ Euro	90.78	90.66	0.13%
Rs./Chinese Yuan	11.80	11.81	-0.08%
Yen /\$ rate	151.76	151.83	-0.05%
\$ US/Euro	1.08	1.08	0.00%

Dollar Index	Current	Previous	Var(%)
Dollar Index	105.26	105.28	-0.02%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	24330	51300
Support 2	24270	51000
Resistance	24470	52000

Securities in Ban For Trade	
AARTIIND	INDIAMART
BANDHANBNK	IEX
ESCORTS	NMDC
MANAPPURAM	PEL
RBLBANK	

Market Review

US: U.S. stock index futures moved little in evening deals on Thursday as investors hunkered down before a string of major technology earnings in the coming week.

Asia: Asian stocks were range bound on Friday amid a dearth of immediate trading cues.

India: The Indian stock market indices are likely to open flat on Friday tracking mixed global market cues. **Market is expected to open on a flattish note and likely to witness sideways move during the day.**

Global economy: : Consumer price index inflation in Tokyo eased slightly less than expected in October, although core inflation was still seen dropping below the Bank of Japan's annual target as private spending cooled. Core CPI inflation- which excludes volatile fresh food prices- grew 1.8% year-on-year in October, government data showed on Friday. The reading was slightly above expectations of 1.7% and fell from the 2% seen in the prior month. A core reading that excludes both fresh food and energy prices rose to 1.8% in October from 1.6% in the prior month. The reading is a key gauge of underlying inflation and is closely watched by the BOJ, and remained below the central bank's 2% annual target. Headline CPI inflation fell to 1.8% in October from 2.2% in the prior month.

New applications for U.S. unemployment aid unexpectedly fell last week, but the number of people collecting benefits in mid-Oct was the highest in nearly three years, indicating it was becoming harder for those losing jobs to land new positions. The second straight weekly drop in filings for state unemployment benefits reported by the Labor Dept likely reflected an ebb in claims from Hurricane Helene, which earlier this month had boosted applications to the highest level in nearly 1-1/2 years. The rise in claims related to Hurricane Milton has been more muted than initially feared.

Commodities: Oil prices rose on Friday and are on track for a weekly gain of more than 1%, as tensions in the world's top oil-producing region, the Middle East, and a restart in Gaza ceasefire talks in the coming days kept traders on edge.

Gold prices steadied on Friday but were headed for a weekly gain, driven by safe-haven demand due to escalating geopolitical concerns, while palladium lingered near a 10-month high.

Currency: The dollar was on the defensive on Friday following its biggest drop in a month against major peers, as it tracked a retreat in U.S. yields from nearly three-month highs after depressed Treasury prices drew buyers.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value
Index Future	97283	6452	74579	4779	1673	488063	32123	489337	32230	(1274)	(107)
Index Option	42810298	2700039	43160310	2720466	(20427)	6039941	392621	6585778	420178	(545837)	(27557)
Stock Future	447879	34171	404992	31422	2749	4406768	331676	4392367	331414	14401	262
Stock Option	950291	75773	934065	74891	882	1235937	94342	1188497	90821	47440	3521
Total	44305751	2816435	44573946	2831558	(15123)	12170709	850762	12655979	874643	(485270)	(23881)

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
17-Oct-24	10357	17660	(7303)
18-Oct-24	12969	18113	(5144)
21-Oct-24	25505	14796	10710
22-Oct-24	16351	20178	(3827)
23-Oct-24	15648	20639	(4991)
Month to date- Oct	229362	303889	(74527)
FII (Prov.) (Rs. Cr)	Buy	Sell	Net
18-Oct-24	12349	17835	(5486)
21-Oct-24	11983	14245	(2262)
22-Oct-24	15580	19558	(3979)
23-Oct-24	14753	20437	(5685)
24-Oct-24	12537	17600	(5062)
Month to date-Oct	224607	321812	(97205)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
18-Oct-24	13850	8635	5215
21-Oct-24	13741	10515	3226
22-Oct-24	16866	10997	5869
23-Oct-24	16434	10394	6040
24-Oct-24	13828	10207	3620
Month to date-Oct	273280	180348	92932
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
17-Oct-24	962	1458	(496)
18-Oct-24	992	1067	(75)
21-Oct-24	814	2032	(1218)
22-Oct-24	2931	3334	(403)
23-Oct-24	714	1929	(1216)
Month to date- Oct	36841	43219	(6377)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1490	37%	966	35%
Decline	2441	61%	1771	63%
Unchanged	102	3%	55	2%

Market Turnover	24-Oct	23-Oct	Var (%)
BSE Cash	4953	6975	-29%
NSE Cash	96693	116764	-17%
NSE Futures	157669	171757	-8%
NSE Options	38586194	56607560	-32%
Total (Rs.Cr)	38845509	56903057	-32%

Volatility Index	24-Oct	23-Oct
Volatility Index	13.97	14.62

Index PE - TTM	24-Oct	Yr. High	Yr. Low
Sensex	23.3	26.0	21.8
Nifty	22.8	28.8	20.3

Corporate News

Kansai Nerolac Sells Land Parcel In Mumbai's Lower Parel For Rs 726 Crore

Kansai Nerolac Paints announced on Thursday that its board has approved the sale of a land parcel in Mumbai for Rs 726 crore, according to an exchange filing on the BSE. The paint maker's board has okayed its proposal to enter into an agreement with Aethon Developers Pvt. for sale of the property that is located in Mumbai's Lower Parel area.(NDTV)

IT Department serves tax demand notice to Jubilant FoodWorks; stock down 4%

The company has received a final assessment order for FY 2016-17, raising tax demand of Rs. 70.79 crores on account of certain Transfer Pricing Adjustments. Impugned assessment order shall be appealed before the ITAT. The company expects to get relief from ITAT. (BS)

Pact signed for sale of MSTC arm to Japanese firm Konoike Transport

State-run MSTC has signed a share purchase agreement with Japan's Konoike Transport for the strategic disinvestment of its arm Ferro Scrap Nigam for ₹320 crore, the Department of Investment and Public Asset Management said on Thursday. Last month, the government approved the sale of Ferro Scrap Nigam to Konoike. (ET)

Economy

Cabinet approves Rs 1000 crore venture capital fund in boost to space sector focused startups

The Union Cabinet approved a ₹1,000 cr venture capital fund under the IN-SPACE program on Thursday to support space-sector focused startups in India. Union Minister Ashwini Vaishnaw announced the decision. The proposed ₹1,000 cr fund is set to have a deployment period of up to five years from the start date of its operations. Each year, the average amount deployed is expected to range between ₹150 cr and ₹250 cr, depending on available investment opportunities and the needs of the fund. (ET)

International

Equinor reports strong Q3 results, advances in renewables

Equinor ASA, the Norwegian energy company, reported robust financial outcomes for the third quarter of 2023 in its latest earnings call on October 25. The company announced an adjusted operating income of \$6.9 bn and an IFRS net income of \$2.3 bn for the quarter. Year-to-date cash flow from operations after tax stood at \$14 billion. Equinor's strategic moves included a 9.8% acquisition of Ørsted to bolster its offshore wind portfolio and a total capital distribution of \$14 billion for the year. (Inv)

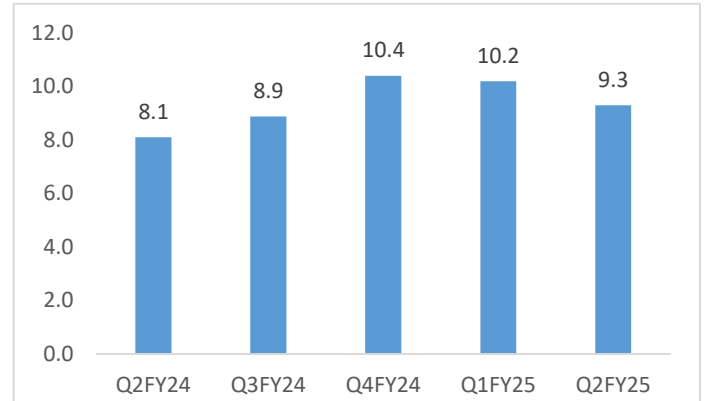
Top 5 Nifty Gainers	24-Oct	23-Oct	Var(%)
ULTRACEMCO	11044	10753	2.7%
SHRIRAMFIN	3245	3198	1.5%
TITAN	3331	3289	1.3%
GRASIM	2667	2633	1.3%
M&M	2826	2794	1.2%
Top 5 Nifty Losers	24-Oct	23-Oct	Var(%)
HINDUNILVR	2505	2659	-5.8%
SBILIFE	1635	1716	-4.7%
HINDALCO	691	717	-3.7%
NESTLEIND	2259	2327	-2.9%
BAJAJ-AUTO	10303	10587	-2.7%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	80065	0.0%	-1.2%	-6.0%	25.0%
MIDCAP	46137	-0.1%	-3.6%	-6.5%	49.2%
SMLCAP	53643	-0.7%	-5.2%	-6.3%	47.7%
AUTO	55331	-0.4%	-2.6%	-8.7%	49.9%
BANKEKX	58523	0.5%	0.5%	-4.6%	21.5%
Capital Goods	67942	0.0%	-5.4%	-8.3%	49.0%
FMCG	21294	-2.7%	-4.8%	-10.4%	15.3%
Health Care	42895	0.4%	-2.8%	-2.9%	57.0%
IT	41930	-0.6%	-2.8%	-1.3%	35.7%
METAL	31549	-0.2%	-3.2%	-5.0%	40.5%
Oil & Gas	28383	0.1%	-4.5%	-8.4%	56.6%
Power	7905	0.4%	-4.5%	-9.8%	83.7%
Realty	7701	-1.2%	-5.6%	-12.8%	67.3%

NSE USD Futures	24-Oct	23-Oct	Var (%)
Oct Expiry (Rs./\$)	84.21	84.21	0.0%
Nov Expiry (Rs./\$)	84.08	84.10	0.0%
Total Turnover (Rs. Crore)	7471	15873	-53%

Sectors	TTM PE
Auto	32.36
Auto Ancillary	53.53
Banking	14.62
Engineering	42.53
Cement	80.77
Diamonds & Jewellery	53.68
Housing Finance	26.56
Infrastructure & Const	34.33
Metals-Aluminium	37.43
Metal – Steel	20.15
Oil Expl.	18.47
Pharma	11.14
Power – Gen. Supp.	47.03
Information Tech.	27.31
Sugar	22.82
Telecom Serv. Prov.	91.55
Tyres	27.81

ACC Ltd. quarterly sales volume (in MT)
(Source: Company data)



10 year G-Sec Yield	Current	Previous	Change
US	4.19%	4.21%	(2) bps
Japan	0.96%	0.96%	0 bps
India	6.82%	6.82%	0 bps
UK	4.24%	4.20%	4 bps
Libor 3 Mths	4.85%	4.85%	0 bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	654	652	0.3%
Inflation - WPI	1.84%	1.31%	53 bps
Inflation - CPI	5.49%	3.65%	184 bps

India GDP	Q1FY25	Q4FY24	Var(%)
Growth	6.70%	7.76%	(106)bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	624	633	(9.8)

IIP Growth %	Aug-24	Aug-23	Apr-Feb
IIP	-0.1	10.9	4.3
Capital Goods	0.7	13.1	3.6
Mining	1.0	10.0	4.1
Manufacturing	-3.7	15.3	6.6
Electricity	-4.3	12.3	5.1

Bulk Deal As On 24/10/24

BSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
538351	AFEL	ATULBHAI MOHANBHAI VAGHELA	B	100000	18.64
531381	ARIHANT	HI-TECH HOUSING PROJECTS PRIVATE LIMITED	S	84500	630.25
531381	ARIHANT	SINGULARITY EQUITY FUND I	B	106928	630.25
539770	DARJEELING	PACE STOCK BROKING SERVICES PVT LTD	B	27090	18.42
539770	DARJEELING	PRAMOD KUMAR SULTANIA	S	104200	18.42
539770	DARJEELING	RUCHIRA GOYAL	B	20000	18.42
539770	DARJEELING	SANGEETA SULTANIA	S	32907	18.42
539770	DARJEELING	YASHIV HOLDINGS PRIVATE LIMITED	B	50000	18.42
530393	DBSTOCKBRO	MILLENNIUM STOCK BROKING PVT LTD	S	251917	50.06
530393	DBSTOCKBRO	MILLENNIUM STOCK BROKING PVT LTD	B	2000	49.22
539559	DDIL	RAMESH LAL	B	711006	6.99
539559	DDIL	RAVINDER KUMAR CHORDIA	S	749000	6.99
539559	DDIL	SEEMA MAYUR THAKAR	S	299900	6.99
543516	DHYAANITR	ASODARIYA SAMIR RAMJIBHAI	B	663600	15.65
543516	DHYAANITR	HARSHIL PRAVINKUMAR THAKKAR	S	179200	15.65
543516	DHYAANITR	KRISHNA TRADE FINANCE	S	196000	15.65
543516	DHYAANITR	PRIYANKA PURAV SHAH	S	117600	15.65
543516	DHYAANITR	RATHOD MANOJ CHHAGANLAL HUF	S	266000	15.65
543516	DHYAANITR	SAMIR RAMJIBHAI ASODARIYA	B	137200	15.65
521137	EUREKAI	CHINTAN NAYAN BHAI RAJYAGURU	B	62891	6.51
521137	EUREKAI	SAUMIL ARVINDBHAI BHAVNAGARI	B	50000	6.52
532183	GAYATRI	BHARATH KUMAR PALATLA	S	1500	19.74
532183	GAYATRI	BHARATH KUMAR PALATLA	B	1284508	17.27
532183	GAYATRI	PAVANKUMAR DONEPUDI	S	1268881	17.07
540936	GGL	GAUTAM PRAVINCHANDRA SHETH	S	205586	7.3
513536	GNRL	SNORD TRADING PRIVATE LIMITED	S	490383	22.56
539522	GROVY	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	18345	77
514386	GUJCOTEX	PACE STOCK BROKING SERVICES PVT LTD	S	90102	13.57
540134	IISL	ARPNA DINESH LODHA	B	203182	8
540134	IISL	RAVI PARASMAL DOSHI	S	200000	8
540756	KAARYAFSL	MARFATIA STOCK BROKING PRIVATE LIMITED	S	258000	4.73
540756	KAARYAFSL	NARENDRA BABU KADATHUR HARIDAS	B	186000	4.73
540756	KAARYAFSL	PRITTYDEVI SARAWAGI	B	66000	4.74
544270	KGVL	SHREYANS SHANTILAL SHAH	B	36000	67.09
544221	KIZI	BONANZA PORTFOLIO LIMITED	S	18000	31.32
544221	KIZI	BONANZA PORTFOLIO LIMITED	B	48000	30.73
531328	KRETOSYS	NOBLE POLYMERS LIMITED NOBLE	B	907692	1.33
512415	MERCTRD	AG DYNAMIC FUNDS LIMITED	B	40506	51.61
512415	MERCTRD	MEENAKSHIMISHRA	B	15503	49.59
512415	MERCTRD	MUKESH KUMAR MEENA	B	15000	49.6
512415	MERCTRD	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	55011	50.84
543982	MESON	COMERCINATE ENTERPRISES PRIVATE LIMITED	S	57400	642
513721	MFSINTRCRP	PACE STOCK BROKING SERVICES PVT LTD	B	31864	15.66
513721	MFSINTRCRP	PATEL NISARG DHARMENDRABHAI	S	35000	15.66
544265	NEXXUS	J&P WEALTH COACH PRIVATE LIMITED	B	52800	135.27
544245	NHL	KETAN KIRTIKUMAR VAKHARIA	B	20800	64.16
544269	NPFL	BONANZA PORTFOLIO LIMITED	S	60000	25.61
544269	NPFL	BONANZA PORTFOLIO LIMITED	B	108000	25.39
544269	NPFL	MANSI SHARE & STOCK ADVISORS PRIVATE LIMITED	S	90000	24.21

544269	NPFL	MISTERKAPOORKESHRI	S	30000	25.43
544269	NPFL	MISTERKAPOORKESHRI	B	108000	24.21
540198	OSIAJEE	RAVINDER KUMAR	S	30381	51
540198	OSIAJEE	URJA INVESTMENT PRIVATE LIMITED	B	56684	50.96
540198	OSIAJEE	VIKAS KUMAR	B	109016	50.96
540727	POOJA	MANJEET	S	145968	48.78
540727	POOJA	MANJEET	B	142411	49.04
540703	PROCLB	RUCHIRA GOYAL	B	50000	26.33
540703	PROCLB	SANGEET SARIN	S	29700	26.33
538452	QUASAR	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	20927	26.04
538452	QUASAR	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	40000	26.44
541601	RAJNISH	NISHANT PITTI	S	4047712	2.84
530025	SAMYAKINT	ALPANA KHANDELWAL	S	45934	40.07
543924	SONALIS	MOHAMMED IBRAHIM MUSTAFA	S	14000	83.44
540914	SRUSTEELS	7M DEVELOPERS LLP	B	893507	5.84
540914	SRUSTEELS	DEV HASMUKHBHAI KAPADIYA	B	771494	6.22
540914	SRUSTEELS	PARTH PANKAJ TANNA	S	700000	6.22
540914	SRUSTEELS	SAROJ GUPTA	S	1075210	5.93
540914	SRUSTEELS	SAUMIL A BHAVNAGRI HUF	B	300000	5.91
538733	STARLIT	PCM POWER GENERATION PRIVATE LIMITED	S	290486	2.11
538733	STARLIT	SUNITA CHANDALIA	B	85000	2.09
542765	TRANSPACT	EMERALD COMMERCIAL LIMITED	S	16000	201.7
542765	TRANSPACT	VISHAL MAHESH WAGHELA	B	6000	201.7
542765	TRANSPACT	VISHAL MAHESH WAGHELA	B	10000	201.7
519152	VADILENT	NITINKUMAR KARSANDAS PATEL	S	21270	4161.47
531574	VASINFRA	ASHOK MEHTA	S	137002	4.4
531574	VASINFRA	FOX SOFTWARE TECHNOLOGIES LIMITED	B	137100	4.4

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
AHIMSA	Ahimsa Industries Ltd.	ABHAY CHANDRAKANT LAKHANI	BUY	30000	49.1
AKSHAR	Akshar Spintex Limited	STATSOL RESEARCH LLP	SELL	4254605	0.92
DECCANTRAN	Deccan Transcon Leasing L	SUNRISE GILTS & SECURITIES PVT LTD	SELL	171600	62.01
FRESHARA	Freshara Agro Exports Ltd	HDFC BANK LTD	BUY	300000	135
FRESHARA	Freshara Agro Exports Ltd	TROPICAL AGRO SYSTEM INDIA PRIVATE LIMITED	BUY	198000	135
HIMATSEIDE	Himatsingka Seide Ltd	HRTI PRIVATE LIMITED	BUY	486521	162.49
HIMATSEIDE	Himatsingka Seide Ltd	HRTI PRIVATE LIMITED	SELL	511149	161.17
HPIL	Hindprakash Industry Ltd	CHEMHUB TRADELINK PRIVATE LIMITED	BUY	75000	147.85
KAMDHENU	Kamdhenu Ispat Limited	VARDHILAL SHIVRAMBHAI THAKKAR	BUY	150000	470
LAKSHYA	Lakshya a Pow ertech Limited	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED	SELL	100800	376.95
NARMADA	Narmada Agrobases Limited	CHANAKYA OPPORTUNITIES FUND I	BUY	603308	15.11
NARMADA	Narmada Agrobases Limited	CHE TAN PANKAJBHAI KOTAK	BUY	1074390	15.08
NARMADA	Narmada Agrobases Limited	JAIN VIKRAMKUMAR REETA	SELL	292000	15.13
NARMADA	Narmada Agrobases Limited	SHAH ASHOKBHAI CHINUBHAI HUF	SELL	343859	15.13
NARMADA	Narmada Agrobases Limited	ZALAKBEN ALPESHBHAI MRUG	BUY	200000	15.2
OLIL	Oneclick Logistics Ind L	ANAND JADAVJI BHANUSHALI	SELL	21600	91.83
QFIL	Quality Foils (India) Ltd	GUNPAL	BUY	21000	104.86
RANEENGINE	Rane Engine Valve Limited	UNIQUE ASSET MANAGEMENT LLP	SELL	51113	490.02
SONAM LTD	SONAM LIMITED	DEEPABEN JAYESHBHAI SHAH	SELL	277598	79
SONAM LTD	SONAM LIMITED	JAYESH C. SHAH HUF	SELL	250000	79
SONAM LTD	SONAM LIMITED	JAYESHBHAI CHHABILDAS SHAH	SELL	1500000	79
SONAM LTD	SONAM LIMITED	JYOTI BINOD BEGWANI	BUY	300000	79
SONAM LTD	SONAM LIMITED	RAVINDRA BHATESING RAJPUT	BUY	500000	79
SSFL	Srivari Spices N Foods L	ISHAAN TRADEFIN LLP	BUY	106500	240.7
SSFL	Srivari Spices N Foods L	PRIYASHA MEVEN FINANCE LTD	SELL	52000	240.7

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